

March 7, 2011

VIA EMAIL

Mr. Eric Johnson
Balfour Moss L.L.P.
Bank of Montreal Building
700-2103 11th Avenue
Regina, SK S4P 4G1

Todd J. Burke
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File No. 03350227

Dear Mr. Johnson:

Re: URSU Referendum on Continued Membership

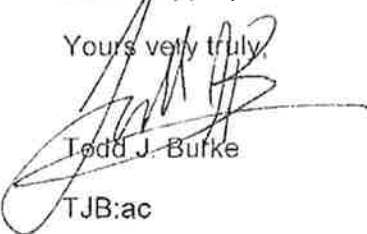
As you are aware, the students at the University of Regina voted [REDACTED] in the Canadian Federation of Students ("CFS") in the referendum that was conducted on October 26, 27 and 28, 2010. As you are also aware, although the provisional FNUC student ballots were counted, [REDACTED]

To date, the results of the referendum have not yet been announced. Pursuant to the second paragraph of the agreement between the parties dated December 15, 2010, the results of the referendum were to be forthwith announced to the students at the University of Regina and the public.

My client would like to have the results of the referendum announced immediately. Obviously, it would be preferable to work with your client to issue a joint statement announcing the results of the referendum. However, if your client is not prepared to work with the CFS to do so, the CFS intends on making the announcement unilaterally.

I would appreciate it if you could please advise me on or before March 9, 2011 as to whether your client is prepared to make a joint announcement with the CFS regarding the results of the referendum. If no response is received by 5:00 p.m. on March 9, 2011, then the CFS will make the announcement of the referendum results using a medium it deems appropriate.

Yours very truly,


Todd J. Burke

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